Assisting the courts in protecting our most vulnerable citizens and their assets. JBCC Texas Guardianship Registration and Training Overview



Guardianship Registration

- > Effective June 1, 2018, each guardianship must be registered with the JBCC.
- > No fee for the registration or training.
- http://www.txcourts.gov/jbcc/register-a-guardianship/
- > Click on the red "Register a Guardianship" button to access the online system.
- Click on the "Guardian" tab.
- > Select "Guardianship Registration: To Register a Guardianship".
- Create a login name and password.
- > Enter the guardians profile with contact information.
- > Enter the guardianship information.
- > You must read, complete, and sign the attestation page prior to submitting your application.
- Once you enter the online registration information, complete the online guardianship training.
 - Use Google Chrome to complete the training.
 - > The course will take approximately 1 hour.
 - Currently the training is only available in English. We are working on a Spanish version of the training.
- Provide your training certificate to the court.



JBCC Guardianship Registration

Home Courts * Rules & Forms *	Organizations Publications & Training Programs & Services Judicial Data Prile Texas Media
Register a Guardianshij	D Site Search
ome / Organizations / Policy & Funding / JBC	
ALERT	
A The JBCC Rules were updated 04/12/18.	Several changes took effect 09/01/18, including increase in application fees. Read more
REGISTER A GUARDIAN SHIP	
HOME	
Guardianship Training	Registration of Guardianships (Effective June 1, 2018)
Criminal History Information	The second s
Pre-existing Guardianships	The guardian or their attorney must:
Guardianship Registration Rules and Resources	Register guardianship information online with the JBCC
JBCC Home	Complete the online Guardianship Training
	 Receive a criminal history background check initiated by the JBCC Attorneys, certified guardians, and corporate fiduciaries are not required to have the criminal history or guardianship training.
	 Attorneys, certified guardians, and corporate inductanes are not required to have the criminal history or guardianship training. Pre-existing guardians appointed prior to June 1, 2018 are not required to have a criminal history or guardianship training.
	 There is no cost for the training or registration (see instructions below)
	With our new guardianship registration program we are experiencing a high volume of applications and inquiries. Turnaround
	times are longer than usual. We thank you for your patience and apologize for the inconvenience.
	 Please note – For guardians appointed after June 1, 2018, the deadline for the JBCC to provide notice to the clerk that a proposed
	 Please note – For guardians appointed after June 1, 2018, the deadline for the JBCC to provide notice to the clerk that a proposed guardian has submitted registration information and fulfilled the training and criminal background reguirements is 10 days before the
	hearing. Nothing in statute or rule makes this notice a prerequisite to setting a hearing.
	 Guardianship registrations will be processed in the order in which they are received.
	We are unable to expedite the registration processing based on a hearing date not being set by the Court.
	JBCC Online Instructions & Registration
	1. Select the "Guardians" tab, then select "Guardianship Registration: To Register a Guardianship".
	2. Create a login name and password.
	3. Enter the guardians profile with contact information.
	4. Enter the guardianship information.
	 You must read, complete, and sign the attestation page prior to submitting your application. One way actually a prior to a submitting in a prior to submitting your application.
	 Once you enter the online registration information, complete the online guardianship training. Use Google Chrome to complete the training.
	 Use Google Chrome to complete the training. Mobile and Apple devices may be incompatible to complete this training.
	The course will take approximately 1 hour.
	 Currently the training is only available in English. We are working on a Spanish version of the training.
	7. Provide your training certificate to the court.
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Texas Office of Court Administration Judicial Branch Certification Commission (JBCC)



Online Certification and Licensing System

		Court Reporters	Process Servers	Court Interpreters	Guardians
USER LOG	IN	Welcome to			system for Texas
Login Name			Judicial Branch (Certification Comm	ission
Password	Welcome to the	• Judicial Branc	h Certification (Commission(JBC	CC) ise individua
Forgot Login/		rtification, regis			dition, it fication
Password is	The JBCC oversees the certi guardians, process servers a our web page at http://www.	ind licensed court interpr			
	Please select appropriate JB registration or license.	CC program tab to create	e an on-line profile for a	a new or renewal certifica	ition, profile.
SITE LINK					
To Search f Reporter or	Please choose the Program	Choose one			
Click Here		Choose one			
To search f		Court Reporter Certificat	tion		
Continuing Court Repo		Process Server Certificat	ion		
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Aithent Licensing System Version 10.0.126 Dated: June 01, 2018 | Copyright © 2018 Aithent Inc.







Texas Office of Court Administration Judicial Branch Certification Commission (JBCC)



Online Certification and Licensing System

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USER LOGIN	Court Reporters	Process Servers	Court Interpreters	Guardians
Login Name Password			ng and certificatio Certification Comm	on system for Texas hission
Forgot Login/Password Login Password is case sensitive.	Register a Gu Guardianship Reg To Register a Guardia	istration Inship: Click Here		
	Professional	Certified Gua	<u>irdians</u>	
SITE LINKS	Certified Guardian Existing Individuals/F		State Click Here to crea	te online profile.
Click Here	First Time Applies			
To search for an approved Continuing Education Course for Guardian: Click Here	First Time Applica To apply for new Gua		ick Here	
For any questions please contact us at quardians@txcourts.gov. For more	<u>Guardianship</u>			
information, please Click Here		ship Program and hav		nline profile, please login to gister the new Guardianship.
	Continuing Educat	tion Course Provid	ler	
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		e. For more informati s, please visit the JBC	on on certification requ C website,	or persons authorized to serve iirements, statutes, rules,
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Initial User Registration - Guardians

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Fields	marked	with	asterisk	-) are	required.

Guardian Information					
Please complete the profil Last Name * Suffix	le using the guardians nar	ne and contact information. First Name *		Middle Name DOB *	
Guardian Mailing Addı	ress				
Country * Address * City * County * Fax	United States V	State/Province * Primary Phone # - Ext * Primary-Email *	TEXAS	Apt/Unit/etc. Zip * Alternate Phone # - Ext. Alternate E-mail	
Online Account Inform	nation	_	_	_	
Login Name * Password * Re-type Password *		Password is case sensitive and number, and 1 special characte		ers long including: 1 upper case	e letter, 1 lower case letter, 1
Reset		Regis	ster		Back



Guardianship Registra	ation Information				
For Guardian Only: List a	ny former names *]	
Were you appointed guar	dian before June 1, 2018? *	🔾 Yes 🔍 No	Is this a temporary Guardia	nship? *	🔾 Yes 🔷 No
Guardianship Type *		T	Estate total liquid assets *		
County *	Choose One	•	Court Name *		▼
Guardian Type *		•	Judge's Name *		
Additional Information					
Protected Person Infor	mation (Ward)				
Last Name *			First Name *		
DOB *			Gender *		▼
Case Type *		T			
Attorney Information					
Last Name *			First Name *		
Bar Number			- not notifie		
Case # *					
Qualification Date					
Qualification Date					
Protected Person Con	tact Information (Ward)	_	_	_	_
Country *	United States 🔻				
Address *				Apt/Unit/etc.	
City *		State/Province *	TEXAS 🔻	Zip *	
County	Choose One 🔻	Primary Phone # - Ex	t 📃	Alternate Phone # - Ext.	
Fax		Primary-Email		Alternate E-mail	
Attorney Contact Info	rmation	_		_	_
Country	United States 🔻				
Address				Apt/Unit/etc.	
City		State/Province	TEXAS 🔻	Zip	
County	Choose One 🔻	Primary Phone # - Ex	dt 📃	Alternate Phone # - Ext.	
Fax		Primary-Email		Alternate E-mail	
Emergency Contact In	formation *				Add
Please click 'Add' to add a	new row.				
					Next >:
Reset					



New Guardianship Registration

Fields marked with asterisk (*) are required.

Gι	ardianship Information Questions Attestation			
			<< Back	Next >>
Que	stions	_	_	_
#	Question	Respons	e	
1	Have you ever been relieved of responsibilities as a guardian by a court, employer, or client for actions involving fraud, moral turpitude, misrepresentation, material omission, misappropriation, theft, assault, battery, abuse, neglect, breach of trust, breach of fiduciary duty or conversion? If Yes, please provide dates and explanation of circumstances.	⊖ Yes	○ No	
2	Has your authority to be a guardian ever been terminated, vacated, or sanctioned in Texas or any other jurisdiction? If Yes, please provide dates and explanation of circumstances.	⊖ Yes	○ No	
3	Have you ever been found civilly liable or settled a claim in an action, including but not limited to a surcharge action, involving allegations of fraud, misrepresentation, material omission, misappropriation, theft, assault, battery, abuse, neglect, breach of trust, breach of fiduciary duty or conversion on your part? If Yes, please provide dates and explanation of circumstances.	⊖ Yes	⊖ No	
	Reset		<< Back	Next >>



<< Back



Attestation

You must check the following:

As part of the registration process, I understand and agree to the information below:

- Guardianships that existed before June 1, 2018 are not required to complete the guardianship training nor are they required to
 undergo a criminal history background check unless ordered to do so by the court.
- There will be a check of my criminal history records. If the value of the liquid assets of the estate is \$50,000 or more, I will submit
 my fingerprints in accordance with directions from JBCC. It is my responsibility to timely initiate the criminal history background
 check. I will pay the cost of running the check on my fingerprints and the fee for criminal history reports. I must submit a copy of
 my fingerprinting receipt to the JBCC at jbccguardianregistration@txcourts.gov. The JBCC is not notified when I am fingerprinted,
 so I will need to provide the receipt.
- I must submit complete information on the registration form for JBCC to process my registration.
- After completing and submitting the registration information, I must also complete the Guardian Training Module available on the guardianship registration page of the JBCC website.
- If I am appointed and qualify as guardian, I have a continuing obligation to notify JBCC of any changes to registration information not later than 30 days after the change.
- Submitting false information or omitting any required disclosures may result in the denial of my registration.
- If I have any questions I submit them to jbccguardianregistration@txcourts.gov.
- The JBCC does not approve or deny registrations for appointment as guardian. The JBCC conveys information from this form, criminal history record data, and confirmation of guardian training to the court with jurisdiction over the guardianship. It is the court, not the JBCC, that decides whether to approve my registration for appointment as guardian.

I declare under penalty of perjury that the information provided in this application is true and correct.

Name *	Date *	10/05/2018	
	Submi	it Application	<< Back



Guardianship Registration-Training

- Once you enter the online registration information, complete the online guardianship training.
- A proposed guardian may not be appointed guardian unless the proposed guardian completes the training provided on the JBCC's website.
- ➢ Upon completion of the training, each proposed guardian will receive a certificate. "X" out of the last completion slide to download and print the certificate of completion.
- The JBCC will notify the court through the clerk when a proposed guardian has successfully completed the training requirement.
- The proposed guardian must complete the training no later than 10 days before the court's hearing to consider the proposed guardian's appointment.
- > Use Google Chrome to complete the training.
 - > The course will take approximately 1 hour.
 - Currently the training is only available in English. We are working on a Spanish version of the training.
- Provide your training certificate to the court.
- https://guardianship-txcourts.talentlms.com/catalog/info/id:144



Home / Course catalog / Texas Guardianship Training



Get this course

Texas Guardianship Training

Guardianship

Description

The components of this course will include:

- 1. Understanding Why Guardianship May be Necessary
- 2. Overview of Alternatives to Guardianship
- 3. Types of Guardianships
- 4. Procedures to Establish a Guardianship
- 5. Duties of the Guardian
- 6. Reporting Requirements of the Guardian
- 7. Modifying, Terminating, or Closing a Guardianship

*Course will take approximately 1 hour

*Use Google Chrome to complete training

How to Download Certificate

1. Upon completion, click the 'x' on the top right corner of the training. After doing so, you will be able to download a pdf file of the certificate.

2. After you print your training certificate, please provide to the certificate to the court.

This training was developed under grant number SJI-17-E-138 from the State Justice Institute. The points of view expressed are those of the Office of Court Administration and do not necessarily represent the official position or policies of the State Justice Institute.

Content

Guardianship Training

SECTION 1

Completion rules

All units must be completed

🟆 Leads to a certification with a duration: Forever

return to catalog



	ignup			
	First name	1	50	Â
	Last name	e.g. Doe		
	Email address	e.g. jdoe@example.com		
Get this course	Username	e.g. jdoe		
	Password			
	Are you taking this	Select an option	×	
	training to fulfill the requirement to become appointed?			
	Have you registered	Select an option	w	g so, you will be able to download a
	the guardianship with JBCC?			v court.
		se of the Office of Court Adminis		e State Justice Institute. The points of view necessarily represent the official position or
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Guardian Training-Victor

TEXAS OFFICE OF COURT ADMINISTRATION

TEXAS GUARDIANSHIP TRAINING



Course Roadmap

- Understanding Why Guardianship May Be Necessary
- Overview of Alternatives to Guardianship
- Types of Guardianship
- Procedures to Establish a Guardianship
- Duties of the Guardian

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MAIN MENU

Reporting Requirements of the Guardian

44

BACK

• Modifying, Terminating, or Closing a Guardianship

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NEXT

Judicial Branch Certification Commission

This certification is awarded to

Nitu Gill

For successfully completing the course

Texas Guardianship Training

04/09/2018

Issued Date

Danx Sta

David Slayton, Administrative Director

TEXAS OFFICE OF COURT ADMINISTRATION



Guardianship Registration-Criminal History

All proposed guardians other than attorneys, certified guardians or corporate fiduciaries are subject to a criminal history background check. If the value of the liquid assets of the proposed ward's estate is \$50,000 or less, the JBCC will initiate and conduct a name and date of birth criminal history search based on the information provided in the guardianship registration information. The JBCC will send the results to the probate clerk.

If the value of the liquid assets of the proposed ward's estate exceeds \$50,000, a digital fingerprint background check must be completed. Once the guardianship registration information is received, the JBCC will send an email to the proposed guardian with service code and instructions for the proposed guardian to obtain digital fingerprints through Texas Department of Public Safety (DPS). After receiving the email and instructions the proposed guardian will schedule an appointment to have the digital fingerprints taken with DPS. The JBCC will send the results of the DPS digital fingerprint search to the probate clerk.

- If an applicant is from out-of-state or out-of-country, a digital fingerprint background check must be completed regardless of the ward's estate value.
- The background check must be delivered to the court at least 10 days before the hearing on the application for guardianship please allow sufficient time for processing before the hearing date (it could take up to two weeks).
- Please be aware that we must have a registration form from you before we can provide the instructions, service code and disclosure language that is required to make your fingerprinting appointment.
- Please do not rely on information or forms that you receive from a source other than the JBCC and its staff. Doing so may result in your having to be re-fingerprinted, and thus delays in processing your registration.
- Attorneys, certified guardians, and corporate fiduciaries are not required to have a criminal history background check conducted.



JBCC Guardianship Registration

Judicial Branch Certification Commission (JBCC) Mailing Address Attn: Guardianship Registration PO Box 12066 Austin, TX 78711-2066

Guardianship Registration Phone Main:512-463-1656 Fax:512-463-1117 Email jbccguardianregistration@txcourts.gov

jbccguardianregistration@txcourts.gov

https://jbcctexas.txcourts.gov/DefaultTexas.as px

